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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 6-K

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16
of the Securities Exchange Act of 1934

For the month of March 2015

Commission File 001 — 33175

Sesa Sterlite Limited
(Exact name of registrant as specified in the charter)

Sesa Ghor
20, EDC Complex, Patto
Panaji, Goa – 403 001, India
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):



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Sesa Sterlite Limited

Other Events

Sub: Scheme of Amalgamation of Goa Energy Limited with Sesa Sterlite Limited and their respective shareholders

This is to inform you that Hon'ble High Court of Bombay at Goa had approved the Scheme of Amalgamation of the Goa Energy Limited with the Company on March 12, 2015. Subsequent to filling the necessary forms, the merger Scheme is effective from 24 March, 2015. Since Goa Energy Limited was a wholly owned subsidiary of the Company, no new shares are issued pursuant to the Scheme.



Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: March 27, 2015

SESA STERLITE LIMITED

By: /s/ Rajiv Choubey
Name: Rajiv Choubey
Title: Company Secretary